**Annex**

**to the Demand of Air Astana Joint Stock Company**

**for Disclosure of Information on Nationality of Shareholders**

**Form of “Information on Shareholder and its Ultimate Owners”**

**Section 1: Information on a Shareholder1**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Full name of Individual Shareholder**2** / name of Institutional Shareholder**3**  | Details of identity document of Individual Shareholder / details of document confirming incorporation (registration) of Institutional Shareholder | Individual Identification Number / Business Identification Number(if applicable) | **Country of citizenship of Individual Shareholder (stateless person shall indicate “SP”) / country of incorporation (registration) of Institutional Shareholder** | Contact information (postal address, telephone, or email) of Shareholder | Number of Shares held by Shareholder | Number of GDRs held by Shareholder |
|  |  |  |  |  |  |  |  |

**Section 2. Information on Ultimate Owners4 of an Institutional Shareholder**

**Section 2.1.** Information on Ultimate Owners of an Institutional Shareholder, ultimately owning, directly and/or indirectly, more than 50 percent of the placed (excluding preferred shares and shares repurchased by the joint-stock company) shares (participatory interests, units or other forms of equity participation) in such Institutional Shareholder**5**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Full name of an individual | Individual Identification Number (if applicable) / details of identity document (in case of absence of Individual Identification Number) | **Country of citizenship** **(stateless person shall indicate “SP”)** | Participation percentage (shall exceed50%) |
|  |  |  |  |  |

**Section 2.2.** Information on Ultimate Owners of an Institutional Shareholder, who have the possibility to directly or indirectly elect (appoint) at least half of the composition of the management body or the executive body of such Institutional Shareholder**6**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Full name of an individual | Individual Identification Number (if applicable) / details of identity document (in case of absence of Individual Identification Number) | **Country of citizenship** **(stateless person shall indicate “SP”)** | Reason (ground) |
|  |  |  |  |  |

**Section 2.3.** Information on Ultimate Owners of an Institutional Shareholder, exercising control “in other way” in respect of such Institutional Shareholder**7**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Full name of an individual | Individual Identification Number (if applicable) / details of an identity document (in case of absence of Individual Identification Number) | **Country of citizenship** **(stateless person shall indicate “SP”)** | Reason (ground) |
|  |  |  |  |  |

**Section 2.4.** Information on all cases when persons, who directly and/or indirectly possess, use and/or dispose of shares, participatory interests, units or of other forms of equity participation in an Institutional Shareholder, are not affiliated with each other, and none of them exercises “effective control” over such Institutional Shareholder, but when the Republic of Kazakhstan and/or a citizen (citizens) of the Republic of Kazakhstan directly and/or indirectly possess, use and/or dispose of shares, participatory interests, units or of other forms of equity participation in such Shareholder**8**

|  |  |  |  |
| --- | --- | --- | --- |
| No. | Full name of a citizen of the Republic of Kazakhstan / name of the state agency (state body) of the Republic of Kazakhstan | Individual Identification Number / Business Identification Number | Participation percentage in such Institutional Shareholder  |
|  |  |  |  |

**Notes:**

1. “**Shareholder**” means, for the purposes of this form, any party, which holds the shares of Air Astana Joint Stock Company (**Shares**) and/or the global depositary receipts representing Shares (**GDRs**).
2. “**Individual** **Shareholder**” means, for the purposes of this form, any individual who holds Shares and/or GDRs.
3. “**Institutional** **Shareholder**” means, for the purposes of this form, any legal entity or a foreign organisation which is not a legal entity that holds Shares and/or GDRs.
4. “**Ultimate Owner of Institutional Shareholder**” means, for the purposes of this form, an individual, who has the ability to determine the decisions of such Institutional Shareholder, subject to one of the following conditions:
5. this individual ultimately directly and/or indirectly possesses, uses and/or disposes of more than 50 percent of the placed (excluding preferred shares and shares repurchased by the joint-stock company) shares (participatory interests, units or other forms of equity participation) in such Institutional Shareholder (**Test 1**); or
6. this individual has the ability to directly or indirectly elect at least half of the composition of the management body or the executive body of such Institutional Shareholder (**Test 2**); or
7. this individual has the ability to exercise control “in other way” in respect of such Institutional Shareholder (**Test 3**), namely:

(a) this individual has the ability to, independently or jointly with one or several other persons, directly or indirectly determine the decisions of such Institutional Shareholder on the basis of a legislative act of the Republic of Kazakhstan, court decision, or by virtue of an agreement (supporting documents); and/or

(b) this individual is the “ultimate owner” of a party, which provided (independently or jointly with one or several other persons) financing to such Institutional Shareholder, subject to the following conditions being simultaneously met: (i) the executive employees and/or shareholders (founders, participants) of such Institutional Shareholder are the employees of the financing party (financing parties); and (ii) the amount of the financing received exceeds the own capital of such Institutional Shareholder.

1. Section 2.1 shall provide information on individuals, who are the Ultimate Owners and meet the criteria established by Test 1. Section 2.1 shall not be completed if no individual ultimately (directly and/or indirectly) owns more than 50 percent of the placed (excluding preferred shares and shares repurchased by the joint-stock company) shares (participatory interests, units or other forms of equity participation) in such Institutional Shareholder.

1. Section 2.2 shall provide information on individuals who are the Ultimate Owners and meet the criteria established by Test 2.
2. Section 2.3 shall provide information on individuals, who are the Ultimate Owners and meet the criteria established by Test 3.
3. Section 2.4 shall be completed if an Institutional Shareholder belongs (directly or indirectly) to several persons not affiliated with each other, and none of such persons is able to exercise “effective control” with respect to such Institutional Shareholder (i.e., in cases when neither Test 1, nor Test 2, nor Test 3 is met).